# Investment Details Form

To assess whether your investment requires a review by the Grants QSMO, please complete this questionnaire and send it to GrantsQSMO@hhs.gov. You will receive a notification from the Grants QSMO within five business days to discuss the next steps.

**Entity Name**:Agency or Shared Service Provider Name.

**Submitter**

**Name**: Submitter Name.

**Phone**: Phone Number.

**Email**: Email.

**Investment/Project Owner**

**Name**: Owner Name.

**Phone**: Phone Number.

**Email**: Email.

**Project Information**

**Investment/Project Type***Please select all that apply:*

Shared Services Adoption

Operations and Maintenance (O&M)

Development, Modernization, and Enhancement (DME)

Acquisition

Other Please Specify.

**Existing, Affected Grants System**:Existing Grants IT System Name.

**Project Execution Fiscal Year**: Enter Fiscal Year.

**Leadership Support, including CIO**: Yes/No.

**Project Funding Information**

**Estimated Total Project Amount**: Estimated Total Project Amount.

**Do you Plan to Request Technology Modernization Funds (TMF)**: Yes/No.

**Funding Source***Please select all that apply:*

Agency appropriations

Working capital funds

Nonrecurring Expenses Fund (NEF)

Service and Supply Fund (SSF)

Other Please Specify.

**Strategic Alignment and Compliance Overview**

*The description should be brief and include:*

* *Alignment with the* [*Federal Integrated Business Framework (FIBF) Grants Management*](https://ussm.gsa.gov/fibf-gm/) *lifecycle phase, while ensuring compliance with current and future* [*grants data standards*](https://grants.gov/data-standards)*.*
* *Consistency with your agency’s strategic and IT investment plans.*
* *Compliance with FedRAMP requirements.*
* *Unique requirements for this modernization.*
* *When the last system enterprise modernization occurred.*

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| Enter text here. |

**Planned Upgrades and Implementation**

*The description should be brief and include:*

* *Planned upgrades or modernizations*
* *Impact on subagencies and programs.*
* *Implementation plan.*
* *Potential security risks and technical vulnerabilities, including mitigation strategies.*

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| Enter text here. |

**Financial and Customer Experience**

*The description should be brief and include:*

* *Overview of financial interfaces and transactions.*
* *Enhancements to customer experience, ensuring Section 508 compliance.*

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| Enter text here. |